

FINANCIAL HIGHLIGHTS

INCOME STATEMENTS

(Unit: KRW billion)

	2018	2017	Change
Sales	5,584.9	5,064.7	520.2
Operating Income	554.6	262.6	292.0
Income before Income Tax	616.9	289.8	327.1
Net Income	503.1	217.6	285.5
Net Financing Cost	62.8	27.6	35.2

BALANCE SHEETS

(Unit: KRW billion)

	2018	2017	Change
Total Assets	4,616.7	4,579.8	36.9
Total Liabilities	2,268.6	2,623.0	-354.4
Total Equity	2,348.1	1,956.8	391.3

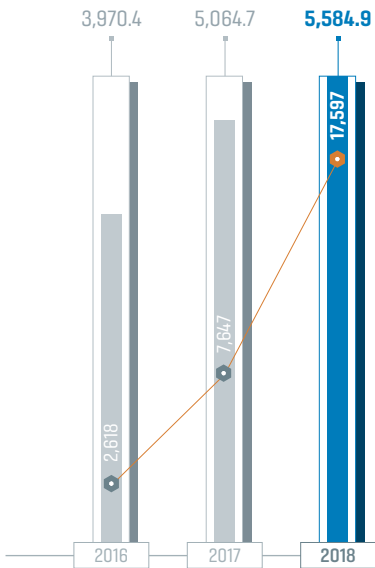
KEY FINANCIAL RATIOS

(Unit: %)

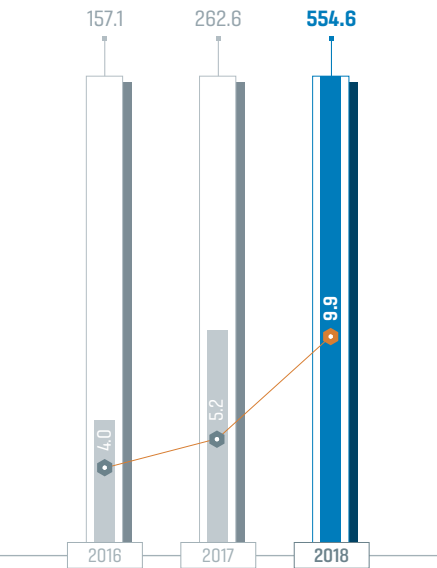
	2018	2017	Change (%p)
Operating Margin	9.9	5.2	4.7
Debt-to-Equity Ratio	96.6	134.0	37.4
Return on Equity	23.4	11.8	11.6
Interest Coverage Ratio	9.73	4.01	5.72
Earnings per Share (KRW)	17,597	7,647	9,950

* Based on K-IFRS consolidated financial statements

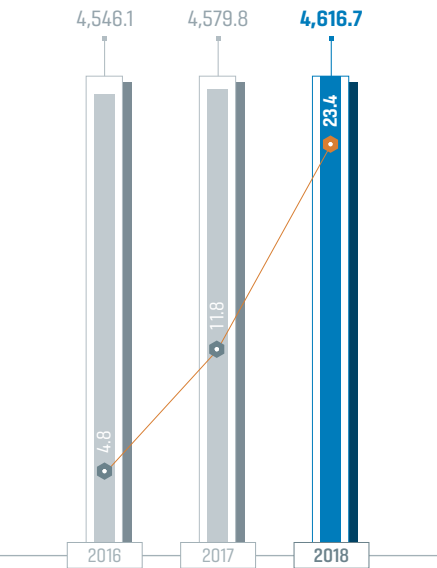
GROWTH



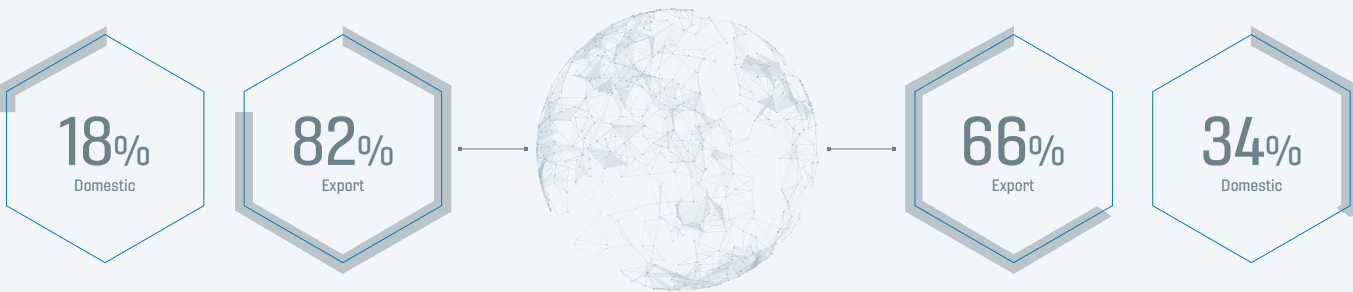
PROFITABILITY



STABILITY



SALES BREAKDOWN & EXPORT BY REGION



SYNTHETIC RUBBERS

Southeast Asia	49%
China	19%
Southwest Asia	13%
America	9%
Europe	9%
Others	1%

SYNTHETIC RESINS

China	42%
Europe	15%
Southwest Asia	12%
America	11%
Southeast Asia	10%
Africa	10%